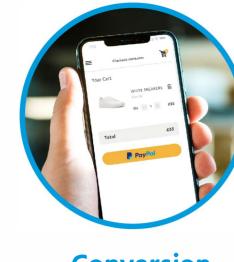
PayPal's impact on UK merchants

To demonstrate an optimised conversion strategy, PayPal commissioned Nielsen to measure PayPal's impact across 315 United Kingdom based Enterprise merchants across 7 unique verticals. Here's what we found.

PayPal helps merchants win



Conversion



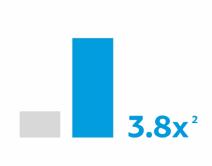
Spend



Net Promoter Score

Conversion

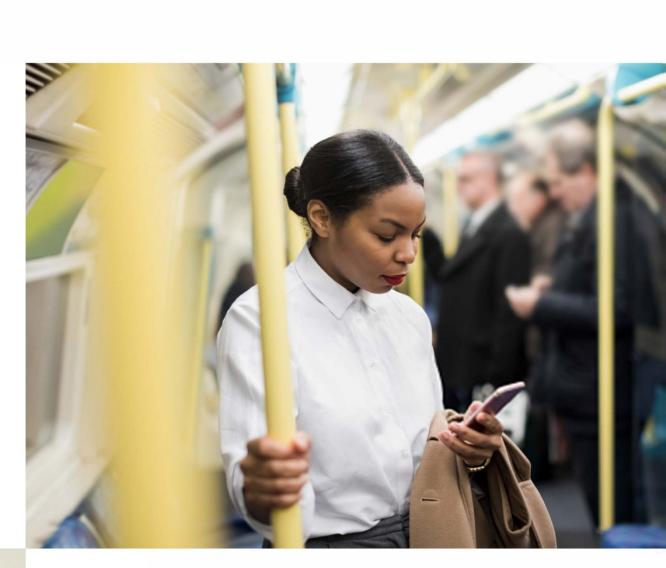
PayPal's consumer network helps create positive impact through trust & credibility.



Consumers are 3.8x2 more likely to convert on sites where PayPal is visible.



conversion by 24%1.





PayPal helps increase buyer confidence.

Spend



Repeat purchases

Increase in repeat purchases.



Net Promoter Score (NPS)

Displaying PayPal helps increase customer loyalty.

1pt Increase in NPS

Merchant NPS increases when paying with PayPal

Our verticals

to other online payment methods.

Conversion uplift at checkout

PayPal's impact on Conversion when compared

Increase in repeat purchases

PayPal's impact on repeat purchases when

compared to other online payment methods.





Health & Beauty



Multicategory





60%



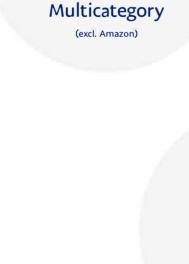


PayPal helps convert new customers across various verticals

Delta of percentage of transactors with Payment method who are first time visitors to merchant's website (PayPal vs. other methods on same site)

+12% +3% **+2%**

Clothing & Fashion







+1%

Travel

Up 6.3x²

Multicategory

Grocery





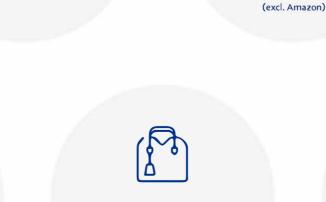
Up 12.1x²

+1%

Health & Beauty









Up 4.8x²

Health & Beauty







- 2. Nielsen Media Behavioural Panel of desktop transactions from 13,013 UK consumers who are PayPal users, from October 2019 to September 2020.

3. Nielsen Media Behavioural Panel of desktop transactions from 27,898 UK consumers from October 2019 to September 2020.

1. Nielsen Media Behavioural Panel of UK 95,161 desktop purchase transactions between October 2019 to September 2020.

4. Nielsen Media Attitudinal Survey of UK (January-February 2021) with 3,985 recent purchasers (past 2 weeks), with approximately 200 PayPal transactions and 200 non-PayPal transactions per vertical.